## **About Kingsbarn**

- » A private real estate firm offering structured investments for families, trusts, and other high-net-worth, accredited investors
- » Kingsbarn has an experienced management team with decades of combined real estate experience and over \$5 billion of acquisitions and syndicated offerings.
- » Kingsbarn provides Delaware Statutory Trust (DST) investments with a focus on healthcare-related assets for 1031-exchange buyers.
- » Kingsbarn features a real-estate-broker-compliant DST available to California residents through our California intrastate offerings program.

## WHAT WE DO

- » Acquire properties suitable for our DST Programs
- » Secure financing (non-recourse to DST investors)
- » Provide all organizational and offering documentation
- » Provide a legal tax opinion
- » Coordinate all closing activities with qualified intermediaries
- » Provide professional, third-party property and asset management services through our corporate partners
- » Oversee issuance of monthly operating reports and distributions

## PRIOR PERFORMANCE

- » Sponsored 80 programs
- » 276 property acquisitions in 30 states
- » Total value of properties over \$2 billion
- » 6.05% average annual rate of return

\*As of March 2024















