



TAMAYA MARKET JACKSONVILLE, FL



LAGUNA WEST ELK GROVE, CA



COTTAGES AT HOOPER HOLLOW OXFORD, MS

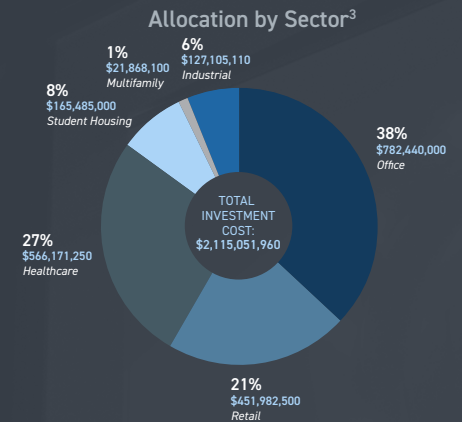
OVER \$1.65B
ASSETS UNDER MANAGEMENT¹

\$986M
EQUITY RAISED²

237
PROPERTIES

66
PROGRAMS

1,466
INVESTORS



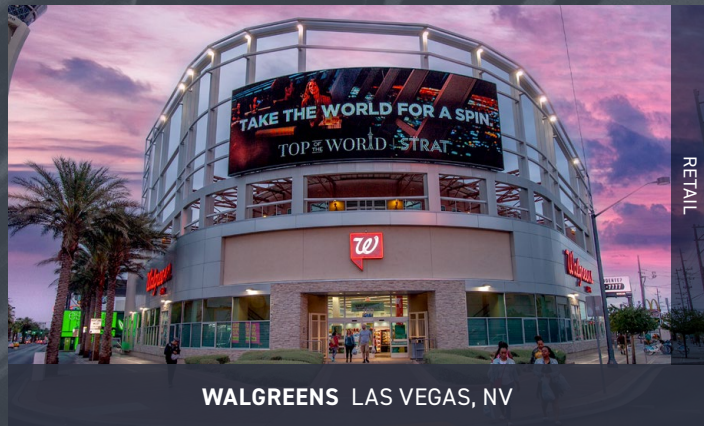
Fund	Location	Purchase Price ⁴	Number of Prop.	Square Feet	Disposition Date
KB Fresenius Deptford NJ	Deptford, NJ	\$4,975,000	1	9,586	6/3/22
KB Fresenius WinMan	Winslow, AZ & Manitowoc, WI	\$7,410,000	2	15,428	5/16/22
KB Fresenius Chicago	Chicago, IL	\$6,975,000	1	10,170	6/3/22
KB Fresenius Greece	Greece, NY	\$5,275,000	1	9,352	10/6/21
KB Fresenius Lake City	Lake City, FL	\$5,624,000	1	10,377	10/1/20
KB Dialysis Portfolio	Farmville, VA; Coweta County, GA; Albany, GA	\$12,920,000	3	24,971	10/6/21
KB Fresenius Cleveland	Cleveland, OH	\$10,125,000	1	31,365	10/6/21
KB Texas Dialysis	Crockett & Houston, TX	\$9,155,000	2	16,720	6/3/22
KB St. Louis Dialysis	St. Louis, MO	\$8,028,000	2	15,822	5/16/22
KB Dialysis Northeast	Springfield, MA; Scranton, PA; Cleveland, OH	\$15,070,000	3	27,069	6/3/22
KB Dialysis Southwest	Bolivar, MO & Houston, TX	\$13,516,304	3	28,045	10/6/21
KB Midwest Dialysis	Muscatine, IA; Davenport, IA; Rock Island, IL; Muscatine, IA	\$11,131,396	4	26,126	5/3/22
KB California Dialysis	Roseville & Ceres, CA	\$10,427,367	2	16,200	6/3/22
KB Winchester Apartments	Columbus, OH	\$18,874,000	1	203,560	8/21/21
KB New York Medical	Paterson, NJ & Rochester, NY	\$15,800,000	2	25,032	
KB Rite Aid Ranson	Ranson, WV	\$5,700,000	1	14,564	
KB Minneapolis	Minneapolis, MN	\$24,550,000	1	51,263	
KB Diversified Healthcare 20	Memphis, TN; Levittown, PA; Louisville, KY; Darlington & Florence, SC	\$22,285,324	6	49,287	
KB Diversified Healthcare 21	Aurora, CO; St. Joseph, MO; El Paso, TX	\$13,783,117	4	33,209	
KB Tri-City I	San Bernardino, CA	\$31,300,000	2	150,776	
KB Tri-City II	San Bernardino, CA	\$26,000,000	2	134,868	
KB Essential Healthcare 25	Olympia, WA	\$11,725,000	1	15,500	
KB Essential Healthcare 26	Flower Mound, Lewisville, Plano & Fort Worth, TX	\$15,075,000	4	49,697	
KB Diversified Healthcare 27	Eugene, OR	\$11,150,000	1	33,750	

¹Current assets under management based, on contractual price at acquisition.

⁴Price based on contractual price at acquisition.

²Includes offerings that have gone full cycle.

³Per investment offering price.



WALGREENS LAS VEGAS, NV

RETAIL



PARKSHORE PLAZA FOLSOM, CA

OFFICE



TANGENT LOGISTICS CENTER TANGENT, OR

INDUSTRIAL

Fund	Location	Purchase Price	Number of Prop.	Square Feet	Disposition Date
Foothill Corporate Centre I	Foothill Ranch, CA	\$19,750,000	1	83,218	
KB Summit	Albuquerque, NM	\$5,650,000	1	39,687	
KB Essential Healthcare 30	Cumming, GA; Flowood, MI; Lexington, SC; Houston, TX	\$13,545,367	4	34,575	
KB Lava Ridge	Roseville, CA	\$29,306,900	1	138,856	
KB Columbia Center DST	Aliso Viejo, CA	\$16,850,000	1	34,299	
KB Essential Healthcare 33	Norhtwestern FL	\$17,300,000	4	45,699	
Douglas Corporate Center II	Roseville, CA	\$30,000,000	2	110,792	
Douglas Corporate Center I	Roseville, CA	\$27,000,000	1	103,938	
Park Plaza	Redlands, CA	\$18,250,000	1	53,325	
Phoenix Building	Van Nuys, CA	\$27,000,000	1	99,903	
KB Essential Healthcare 38	Las Vegas, NV	\$18,500,000	1	57,156	
KB Essential Healthcare 36	Austin, TX	\$22,440,000	3	46,236	
KB Essential Healthcare 40	Amarillo, TX	\$9,400,000	1	26,830	
Olympus Corporate Centre	Roseville, CA	\$45,500,000	4	196,467	
Palm Terrace	Lake Forrest, CA	\$41,000,000	3	155,795	
Gramercy Plaza	Torrence, CA	\$45,000,000	1	158,376	
KB Fleet Farm DST	Appleton, WI	\$55,150,000	5	431,440	
KB Florida Wholesale Club	Pensacola, FL	\$24,750,000	1	118,083	
Parkshore Plaza	Folsom, CA	\$72,150,000	4	271,476	
Redhawk Medical Center	Temecula, CA	\$14,400,000	1	32,471	
KB Brooklyn Park	Brooklyn Park, MN	\$37,575,000	4	246,891	
Feather River Crossing	Oroville, CA	\$18,700,000	1	90,580	
Shops at Trinity Park	Simpsonville, SC	\$15,900,000	2	44,424	
Tangent Logistics Center	Tangent, OR	\$53,000,000	9	518,900	
KB Stevens Point	Stevens Point, WI	\$29,900,000	4	170,642	
KB Green Bay West	Green Bay, WI	\$40,950,000	5	240,397	
Tamya Market - Jacksonville ⁵	Jacksonville, FL	\$30,500,000	2	60,900	
KB Murray Road ⁵	Bend, OR	\$19,500,000	1	114,893	
KB Waukee ⁵	Waukee, IA	\$43,500,000	3	192,000	
Stadium Crossings	Anaheim, CA	\$31,500,000	2	106,068	
Riverside Crossing	Greer, SC	\$13,900,000	1	58,358	
KB Sioux Falls ⁵	Sioux Falls, SD	\$37,000,000	2	191,978	
KB Fleet Farms Portfolio ⁵	Cambridge, MN & Menomonie, WI	\$41,600,000	8	328,575	
KB Elk Grove ⁵	Elk Grove, CA	\$13,700,000	2	48,257	
KB Diversified Healthcare 60 ⁵	Spread Across 8 States	\$132,375,000	10	283,759	
Oxford Student Housing ⁵	Oxford, MS	\$63,000,000	50	250,961	
KB Beltway ⁵	Las Vegas, NV	\$26,000,000	1	67,415	
KB Green Valley North ⁵	Henderson, NV	\$61,000,000	3	182,989	
KB Grove at Mankato ⁵	Mankato, MN	\$70,000,000	28	462,776	
KB Village View ⁵	Henderson, NV	\$53,500,000	3	163,356	
KB Mill Creek ⁵	Laguna Hills, CA	\$43,900,000	3	162,241	
KB Ohio Logistics ⁵	Bowling Green, OH	\$43,430,110	1	250,956	

TOTALS SINCE INCEPTION: \$1,790,246,885 237 7,561,696

⁵MIT Associates, LLC was the Managing BD for these offerings when sold through Independent Broker Dealers or Registered Investment Advisors.

1031 Exchange Risk Disclosure:

- > There is no guarantee that any strategy will be successful or achieve investment objectives;
- > Potential for property value loss – All real estate investments have the potential to lose value during the life of the investments;
- > Change of tax status – The income stream and depreciation schedule for any investment property may affect the property owner's income bracket and/or tax status. An unfavorable tax ruling may cancel deferral of capital gains and result in immediate tax liabilities;
- > Potential for foreclosure – All financed real estate investments have potential for foreclosure;
- > Illiquidity – Because 1031 exchanges are commonly offered through private placement offerings and are illiquid securities. There is no secondary market for these investments.
- > Reduction or Elimination of Monthly Cash Flow Distributions – Like any investment in real estate, if a property unexpectedly loses tenants or sustains substantial damage, there is potential for suspension of cash flow distributions;
- > Impact of fees/expenses – Costs associated with the transaction may impact investors' returns and may outweigh the tax benefits

This is not an offer to buy, nor a solicitation to sell securities. Information herein is provided for information purposes only, and should not be relied upon to make an investment decision. All investing involves risk of loss of some or all principal invested. Past performance is not indicative of future results. Speak to your financial and/or tax professional prior to investing. Any information provided herein is for information purposes only and does not constitute a recommendation. You can obtain background information on broker-dealer firms and their registered financial professionals on <https://brokercheck.finra.org>.

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Kingsbarn Realty Capital (Kingsbarn) is an experienced national investment manager. The company's management team has decades of combined experience and has acquired over \$5 billion of commercial real estate throughout the United States. Kingsbarn Exchange Properties, an affiliate of Kingsbarn, sponsors Delaware Statutory Trust ("DST") programs that are offered to real estate investors with 1031 exchange eligible property ownership through Kingsbarn's distribution arm, Kingsbarn Capital Markets Group ("KCMG"). Please see the organizational chart for the company listed in the Private Placement Memorandum of each Kingsbarn offering.

A Kingsbarn DST investment provides purchasers with an investment that is free of day-to-day management responsibilities, as Kingsbarn and its management partners professionally conduct all property and asset management services. Investors receive monthly property operating statements and ownership distributions, if any, along with a year-end tax package. KCMG is the sole distributor of DSTs for Kingsbarn Exchange Properties.

For more information about DST offerings through Kingsbarn or other general questions, please call:

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